



Geo-Consult International (Pty) Ltd

No 2000/013561/07

Block 3, Suites 15 and 16
Bergzicht Office Park
Struben's Valley, Roodepoort
PO Box 1178
Randpark Ridge
2156
Tel. +27 011 475 1194
Fax. +27 011 475 8467
e-mail info@geoconsult.co.za

1st December 2011

TO WHOM IT MAY CONCERN

I know Sunit Patel well from the period when I was associated with Chaarat Gold as a Consultant. Sunit is an excellent exploration Geologist who led a team local Geologists with distinction and success.

Sunit is a good team leader who leads his team from the front with his hard work, sincerity and passion for the work. In addition to exploration project management, his strengths are resource geology and geostatistics. Sunit's strong focus on resource geology and his understanding of the Chaarat deposit had a significant impact on the defining and enhancement of Chaarat's resource. His management and dealings with independent auditors and resource geology consultants like Bohr Dolbear, SRK Consulting and Wadell Armstrong International were also always carried out in the most professional manner.

As per my knowledge, being a Fellow of the Geological Society of London and with the relevant experience, Sunit is a Competent Person as per JORC requirements and has routinely signed off all the press release and stock market announcements for Chaarat.

I wish Sunit all the success in life.

Mike Shaw

Specialists in:-

- *Exploration and Geological Project Management* · *Geological Surveys and Mapping*
 - *Mineral Project Evaluation* · *Mineral Rights Negotiations and Advice* · *Digital Mapping*
 - *Database designs* · *Exploration Logistics Management* · *Geological Audits and Due Diligence Studies*
 - *Geographical Information System (GIS) Implementation, Management and Training*
 - *Document and report collation, copying and binding*
-
-

Directors H Lombard, Frank Dabrowsky